



ASX RELEASE

21 May 2024

FORMAL APPROVAL TO DELIST FROM ASX

Melbourne, Australia; 21 May 2024: Jayex Technology Limited (ASX: JTL) (**Jayex** or **Company**), a leading UK provider of integrated e-health SaaS healthcare services delivery platforms, wishes to provide an update in relation to its formal application to the Australian Securities Exchange (**ASX**) to be removed from the official list of the ASX (**Official List**) pursuant to ASX Listing Rule 17.11, as previously announced on 13 May 2024.

The Company is pleased to confirm that the ASX has provided its formal approval for the Company to delist from the Official List, subject to certain conditions as set out in the formal decision letter by the ASX issued to the Company on 15 May 2024 (**Formal Decision**). The conditions set out in the Formal Decision are consistent with the conditions that the ASX confirmed in its in-principle advice in relation to the delisting and are set out in the Company's announcement dated 13 May 2024.

The delisting is subject to shareholder approval by way of a special resolution at a general meeting of shareholders. As announced on 16 May 2024, the Company's Annual General Meeting will be held on Thursday, 4 July 2024. Further details in respect of the Annual General Meeting, including the notice of meeting, will be announced in due course.

Further to the Company's announcement on 13 May 2024, the indicative timetable for delisting has been updated and is as follows:

Date	Event
4 July 2024	Annual General Meeting
31 July 2024	Apply for suspension of JTL Shares
5 August 2024	Removal from Official List

*Dates are indicative only and subject to change by the Company or ASX.

This announcement is authorised for release to the market by the Board of Jayex Technology Limited.

